



GLOBAL OFFSHORETM SERVICES LTD.

Regd. Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800
CIN No.: L61100MH1976PLC019229

Ref.: GOSL/2025/088

July 18, 2025

To,
Sr. General Manager,
Listing Operations Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001.


Dear Sir,

Sub. : Receipt of Trading Approval for issuance and allotment of
37,09,650 Equity Shares to Non-Promoter on preferential basis and
6,37,500 Equity Shares to Promoter and Non-Promoter
on preferential basis pursuant to conversion of Warrants.

This is to inform that BSE Limited vide "E-Letter" No.LOD/PREF/SV/314/2025-2026 dated July 17, 2025 has granted Trading approval for 37,09,650 Equity Shares of Rs.10/- each issued at a premium of Rs.82/- bearing Distinctive Numbers from 26291294 to 30000943 issued to Non-Promoter on preferential basis and 6,37,500 Equity Shares of Rs.10/- each issued at a premium of Rs.82/- bearing Distinctive Numbers from 30000944 to 30638443 issued to Promoter and Non-Promoter on preferential basis pursuant to conversion of Warrants.

Thanking you,

Yours faithfully,
for **GLOBAL OFFSHORE SERVICES LIMITED**


M. M. HONKAN
WHOLE-TIME DIRECTOR

